

Client Name:

## Schedule of Real Estate Owned

Business Name

Serial Number	Property Address	Type	Year Acquired	Purchase Price	Current Value	Current Loan Balance	Lender	Title Holders (owners)
<i>Example</i>	<i>123 Main Street Anywhere, USA 55555</i>	<i>P V R Biz</i>	<i>2009</i>	<i>325,000</i>	<i>\$375,000</i>	<i>\$125,000</i>	<i>Chase</i>	<i>John Smith Acme Incorporated</i>
1								
2								
3								
4								
5								
6								
7								
8								

### Type Codes

**P** - Primary Residence    **V** - Vacation Home    **R** - Rental Property    **Biz** - Commercial Property Owned/Occupied by Business

### Items Needed for Real Estate Listed

Mortgage Statement  
Settlement Statements  
Last Appraisal